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Fungible Securities definition

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Fungible Securities means securities of equivalent value (/dictionary/equivalent-value) (in the aggregate (/dictionary/in-the-aggregate)) (i) of which any unit (/clause/any-unit) is, by nature or usage of trade (/dictionary/usage-of-trade), the equivalent of (/dictionary/the-equivalent-of) any other like unit of securities (/clause/of-securities), or (ii) of the kind which would qualify as margin pursuant to this Agreement (/clause/pursuant-to-this-agreement).

Sample 1 (<https://www.rbccm.com/assets/rbccm/docs/legal/tob-annexes.pdf>)

Sample 2 (<https://www.rbccm.com/assets/rbccm/docs/legal/rbccm-full-annexes-november-2017.pdf>) 3

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Fungible Securities means securities of the same class (Section 2(2)) and type (Section 11 (/dictionary/section-11)) issued by (/dictionary/issued-by) the same issuer and carrying identical rights (/clause/identical-rights).

Sample 1 (https://nbs.sk/_img/Documents/_Legislativa/_BasicActs/A566_2001.pdf)

Sample 2 (https://nbs.sk/_img/documents/_legislativa/_basicacts/a566_2001.pdf)

Sample 3 (https://www.nbs.sk/_img/Documents/_Legislativa/_FullWordingsOther/A566-2001.pdf) 3

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Fungible Securities means Common Units (/clause/common-units) other than the Exchangeable Common Units until the time that such Exchangeable Common Units have been determined by the General Partner (/clause/by-the-general-partner) to have like intrinsic economic and United States federal income tax (/clause/united-states-federal-income-tax) characteristics, in all material respects (/dictionary/in-all-material-respects), to the intrinsic economic and United States federal income tax characteristics of (/dictionary/characteristics-of) the Common Units then held through The Depository Trust Company (/clause/depositary-trust-company).

Sample 1 (/contracts/9Scjf1McCDo#fungible-securities)

Sample 2 (/contracts/kxpw5b1bx7Q#fungible-securities) 2

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Examples of *Fungible Securities* in a sentence

In addition, such Further **Fungible Securities**, when issued, shall preserve the economic equivalence of the

existing Securities and the Calculation Agent shall, subject to Rating Agency Confirmation in the case of Securities that are rated, but without the consent of any other person, make such amendments as are necessary, including without limitation, any consequential amendments to the Notional Amount.

Where the non-cash collateral comprises securities, we may fulfil our obligation under paragraph 9 to transfer such non-cash collateral by delivering **Fungible Securities**, it being understood and agreed that the **Fungible Securities** may not be and do not need to be identical investments to the original securities and need only meet the definition of **Fungible Securities** set out in paragraph 24.

The Issuer will not, without the consent of the Securityholders, issue Further **Fungible Securities** other than pursuant to this Condition LSSCLF5.

The Securities (other than BP 5 **Fungible Securities**) may include the right of the Issuer, subject to the fulfilment of certain conditions by you as the Holder, to redeem the Securities by applying the cash amount otherwise payable to purchase and then deliver common shares, ADRs, GDRs or shares in the ETF (as applicable) to you rather than pay the cash amount to you.

Subject to Section 2.03(b), the Partnership shall include in such Underwritten Offering all included Registrable Securities that are **Fungible Securities** with respect to which the Partnership has received requests within two (2) Business Days (or one (1) Business Day in connection with a "bought deal" or an "overnight" Underwritten Offering) after the Partnership's notice has been delivered in accordance with Section 3.01.

The risk factors under this sub-sub-Category I are applicable to Securities (other than BP 5 **Fungible Securities**) which are linked to one or more Reference Rate(s).

UNODC will work to facilitate structural developments which provide a multi-sectoral basis for the response to HIV in correctional settings and drug use.

If one or more Holders collectively elect to dispose of at least 2.5 million Registrable Securities that are **Fungible Securities** (subject to adjustment pursuant to Section 3.04) the Partnership shall, upon the written request (a "Secondary Offering Demand Notice") by such Holders, retain underwriters in order to permit such Holders to effect such sale through an Underwritten Offering (a "Secondary Offering").

The Partnership shall use its commercially reasonable efforts to cause each Registration Statement filed pursuant to this Section 2.01 to be continuously effective, supplemented and amended to the extent necessary to ensure that it is available for the resale of all Registrable Securities that are **Fungible Securities** by the Holders until all Registrable Securities covered by such Registration Statement have ceased to be Registrable Securities (the "Effectiveness Period").

In the case of BP 5 **Fungible Securities**, a 'potential adjustment event' is an event which has a diluting or concentrating effect on the theoretical value of an Underlying Warrant Reference Asset.

Related to *Fungible Securities*

Eligible Securities (/dictionary/eligible-securities) means those securities which are identified as permissible securities for a particular Transaction Category.

Ineligible Securities (/dictionary/ineligible-securities) means securities which may not be underwritten or dealt in by member banks of the Federal Reserve System under Section 16 of the Banking Act of 1933 (12 U.S.C. Section 24, Seventh), as amended.

Convertible Securities (/dictionary/convertible-securities) means any stock or securities (other than Options) directly or indirectly convertible into or exercisable or exchangeable for shares of Common Stock.

Available Securities (/dictionary/available-securities) means the securities of the Funds that are available for Loans pursuant to Section 3.

Exempt Securities (/dictionary/exempt-securities) has the meaning set forth in Section 4.4(d).

Company Convertible Securities (/dictionary/company-convertible-securities) means, collectively, any other options, warrants or rights to subscribe for or purchase any capital shares of the Company or securities convertible into or exchangeable for, or that otherwise confer on the holder any right to acquire any capital shares of the Company.

Mandatorily Convertible Securities (/dictionary/mandatorily-convertible-securities) means any mandatorily convertible equity-linked securities issued by the Borrower or its Subsidiary, so long as the terms of such securities require no repayments or prepayments and no mandatory redemptions or repurchases, in each case prior to at least 91 days after the later of the termination of the Commitments and the repayment in full of the Revolving Credit Advances and all other amounts due under this Agreement.

Additional Securities (/dictionary/additional-securities) means such Securities which have been deposited pursuant to Section 2.05 to effect an increase over the number of Units initially specified in the Reference Trust Agreement.

Exchangeable Securities (/dictionary/exchangeable-securities) means any securities of any trust, limited partnership or corporation other than the Trust that are convertible or exchangeable directly for Units without the payment of additional consideration therefore;

Compliant Securities (/dictionary/compliant-securities) means securities issued by UBS Group AG or any of its subsidiaries that have economic terms not materially less favourable to a Holder than these Terms and Conditions (as reasonably determined by the Issuer), provided that

Eligible Shares (/dictionary/eligible-shares) has the meaning set forth in Section 4(b).

New Securities (/dictionary/new-securities) means, collectively, equity securities of the Company, whether or not currently authorized, as well as rights, options, or warrants to purchase such equity securities, or securities of any type whatsoever that are, or may become, convertible or exchangeable into or exercisable for such equity securities.

Qualified Securities (/dictionary/qualified-securities) means securities of a reporting issuer that carry the right to participate in voting on the appointment or removal of the reporting issuer's auditor;

Preferred Stock Equivalents (/dictionary/preferred-stock-equivalents) shall have the meaning set forth in Section 11(b) hereof.

SPAC Warrants (/dictionary/spac-warrants) means the SPAC Public Warrants and the SPAC Private Placement Warrants.

Other Securities (/dictionary/other-securities) refers to any stock (other than Common Stock) and other securities of the Company or any other person (corporate or otherwise) which the holder of the Warrant at any time shall be entitled to receive, or shall have received, on the exercise of the Warrant, in lieu of or in addition to Common Stock, or which at any time shall be issuable or shall have been issued in exchange for or in replacement of Common Stock or Other Securities pursuant to Section 4 or otherwise.

Specified Securities (/dictionary/specified-securities) means 'equity shares' and 'convertible securities' as defined under clause (zj) of sub-regulation (1) of regulation 2 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009;

Marketable Securities (/dictionary/marketable-securities) means securities meeting all of the following requirements: (i) the issuer thereof is then subject to the reporting requirements of Section 13 or Section 15(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and is then current in its filing of all required reports and other information under the Act and the Exchange Act; (ii) the class and series of shares or other security of the issuer that would be received by Holder in connection with the Acquisition were Holder to exercise this Warrant on or prior to the closing thereof is then traded in Trading Market, and (iii) following the closing of such Acquisition, Holder would not be restricted from publicly re-selling all of the issuer's shares and/or other securities that would be received by Holder in such Acquisition were Holder to exercise or convert this Warrant in full on or prior to the closing of such Acquisition, except to the extent that any such restriction (x) arises solely under federal or state securities laws, rules or regulations, and (y) does not extend beyond six (6) months from the closing of such Acquisition.

REIT Shares (/dictionary/reit-shares) Shall have the meaning set forth in the OP Agreement.

Securities (/dictionary/securities) as used herein does not include (i) securities of issuers that are affiliated with the Buyer, (ii) securities that are part of an unsold allotment to or subscription by the Buyer, if the Buyer is a dealer, (iii) securities issued or guaranteed by the U.S. or any instrumentality thereof, (iv) bank deposit notes and certificates of deposit, (v) loan participations, (vi) repurchase agreements, (vii) securities owned but subject to a repurchase agreement and (viii) currency, interest rate and commodity swaps.

Convertible Security (/dictionary/convertible-security) means one of the Convertible Securities.

Excluded Securities (/dictionary/excluded-securities) means (i) shares of Common Stock or standard options to purchase Common Stock issued to directors, officers or employees of the Company for services rendered to the Company in their capacity as such pursuant to an Approved Stock Plan (as defined above), provided that (A) all

such issuances (taking into account the shares of Common Stock issuable upon exercise of such options) after the Subscription Date pursuant to this clause (i) do not, in the aggregate, exceed more than 5% of the Common Stock issued and outstanding immediately prior to the Subscription Date and (B) the exercise price of any such options is not lowered, none of such options are amended to increase the number of shares issuable thereunder and none of the terms or conditions of any such options are otherwise materially changed in any manner that adversely affects any of the Buyers; (ii) shares of Common Stock issued upon the conversion or exercise of Convertible Securities (other than standard options to purchase Common Stock issued pursuant to an Approved Stock Plan that are covered by clause (i) above) issued prior to the Subscription Date, provided that the conversion price of any such Convertible Securities (other than standard options to purchase Common Stock issued pursuant to an Approved Stock Plan that are covered by clause (i) above) is not lowered, none of such Convertible Securities (other than standard options to purchase Common Stock issued pursuant to an Approved Stock Plan that are covered by clause (i) above) are amended to increase the number of shares issuable thereunder and none of the terms or conditions of any such Convertible Securities (other than standard options to purchase Common Stock issued pursuant to an Approved Stock Plan that are covered by clause (i) above) are otherwise materially changed in any manner that adversely affects any of the Buyers; (iii) the shares of Common Stock issuable upon conversion of the Notes or otherwise pursuant to the terms of the Notes; provided, that the terms of the Notes are not amended, modified or changed on or after the Subscription Date (other than antidilution adjustments pursuant to the terms thereof in effect as of the Subscription Date) and (iv) the shares of Common Stock issuable upon exercise of the SPA Warrants; provided, that the terms of the SPA Warrant are not amended, modified or changed on or after the Subscription Date (other than antidilution adjustments pursuant to the terms thereof in effect as of the Subscription Date).

Covered Securities (/dictionary/covered-securities) means any note, stock, treasury stock, security future, bond, debenture, evidence of indebtedness, certificate of interest or participation in any profit-sharing agreement, collateral-trust certificate, preorganization certificate or subscription, transferable share, investment contract, voting-trust certificate, certificate of deposit for a security, fractional undivided interest in oil, gas, or other mineral rights, any put, call, straddle, option, or privilege on any security (including a certificate of deposit) or on any group or index of securities (including any interest therein or based on the value thereof), or any put, call, straddle, option, or privilege entered into on a national securities exchange relating to foreign currency, or, in general, any interest or instrument commonly known as a "security", or any certificate of interest or participation in, temporary or interim certificate for, receipt for, guarantee of, or warrant or right to subscribe to or purchase any of the foregoing.

Index Securities (/dictionary/index-securities) means the securities included in the 10 Uncommon Values Index from time to time.

Hybrid Preferred Securities (/dictionary/hybrid-preferred-securities) means any preferred securities issued by a Hybrid Preferred Securities Subsidiary, where such preferred securities have the following characteristics:

Most Referenced Clauses

Confidentiality (/clause/confidentiality)

Force Majeure (/clause/force-majeure)

Indemnity (/clause/indemnity)

Intellectual Property Ownership (/clause

Most Referenced Definitions

Adjusted Tangible Net Worth (/dictionary/adjusted-tangible-net-worth)

Applicable Law (/dictionary/applicable-law)

Background Intellectual Property (/dictionary/background-intellectual-property)

[/intellectual-property-ownership\)](#)

[Mutual Indemnification \(/clause/mutual-indemnification\)](#)

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